

CONTENTS

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability And Reporting Limitations..... I-1
 Disclaimers I-2
 Data interpretation & reporting level..... I-2
 Quantitative Techniques & Analytics I-2
 Product Definitions And Scope Of Study..... I-3
 Broadcast Video Servers Market I-4
 Enterprise Video Servers Market..... I-4
 Cable/Telco Video Servers Market..... I-4

II. EXECUTIVE SUMMARY

1. Industry Dynamics

Overview II-1
 Video Server Market on a Fast Track Growth II-1
 Burgeoning Usage of Video Server Technology..... II-1
 Video Server Products – Effective Substitute for
 Video Tape Recorders..... II-2
 FCC’s Directive for Digital Shift – A Vital Event II-2
 Major Trends & Issues II-2
 Digitizing Images – An Evolving Trend in Video
 Server Applications..... II-2
 New End-Use Applications to Propel Demand II-3
 IP based Cameras Market to Register Rampant Growth II-3
 Rapid Evolution of Digital Media Servers in Home
 Networking II-3
 Complete Digitalization to Reap Cost Savings II-3
 Video Server Technology to Gain on Enhanced
 Flexibility and Production Speeds..... II-3
 Caching and Content Storage – Major Components
 to Focus On..... II-4
 Broadcast Stations – Inclination Towards Automation
 Systems II-4
 Full Shift to Digital Formats Mandate Improved
 Value Proposal II-4
 Absence of Standardization Restricts Deployment
 of Video Server II-5
 Maintenance of Analog and Digital Formats: A Major
 Concern..... II-5
 Delay in FCC’s Deadline: Challenge to Video Server
 Growth II-5
 Data Security - Still a Matter of Concern..... II-5
 Video Server Market Hit by Low Quality Streaming
 Over the Internet II-6
 Factors Driving the Video Servers Market..... II-6
 Data, Voice and Video – Triple Play Encourages
 Growth in Video Server Market..... II-6
 Digitalization of Broadcasting Stations Drives
 the Market..... II-6
 Mounting VOD Market Propels Video Server Market..... II-6
 Digital Asset Management Solutions to Boost Video
 Server Growth II-7
 Increased Video Server Usage for Corporate
 Conferencing and Training II-7
 Declining Hardware Prices Make Video Servers
 Appealing to Consumers II-7

Streaming on Internet and VOD Push Up Video Server
 Market II-7
 Manipulation, Storage and Retrieval of AAF/MXF-Files II-7
 Advancements in Video Signals Recording Measures..... II-7
 Digital Technology Gathers Momentum in Newsrooms II-8
 Changes in the Workflow II-8
 Repurposing of the Content II-8
 High Definition (HD) Programming: Gaining Demand..... II-9

2. End-Use Market Analysis

Analysis of the Video Server Market by Segment II-10
 Broadcast Video Servers Market..... II-10
 Growth Drivers..... II-11
 Growth Restraints..... II-11
 Demand II-11
 Table 1: Global Broadcast Video Servers Market: Percentage Breakdown of Value Sales by Market Segments: Playout, Newsroom, Sports & Studio for 2006 & 2007 (includes corresponding Graph/Chart)... II-12
 Pricing II-13
 Table 2: Leading Players in the Global Broadcast Video Servers Market: Percentage Breakdown of Value Sales for Thomson Grass Valley, Omneon, Harris, Quantel, Avid and Others for 2006 & 2007 (includes corresponding Graph/Chart)..... II-13
 Enterprise Video Servers Market..... II-13
 Growth Drivers..... II-14
 Growth Restraints..... II-15
 Demand..... II-16
 Market Majors Compete to Grab Additional
 Market Slice II-16
 Table 3: Leading Players in the Global Enterprise Video Servers Market: Percentage Breakdown of Value Sales for Microsoft, IBM, Apple, HP, RealNetworks and Others for 2004 (includes corresponding Graph/Chart) II-16
 Cable/Telco Video Servers Market..... II-16
 Growth Drivers..... II-17
 Growth Restraints..... II-18
 Demand II-18
 Pricing II-18
 Table 4: Leading Players in the Global Cable Video Servers Market: Percentage Breakdown of Value Sales for SeaChange, C-COR, Concurrent Computers, Motorola and Others for 2006 and 2007 (includes corresponding Graph/Chart)..... II-19
 Table 5: Leading Players in the Global Telco Video Servers Market: Percentage Breakdown of Value Sales for BitBand, Harmonic, Kaseena, UTStarcom, Concurrent Computers Others for 2006 & 2007 (includes corresponding Graph/Chart)..... II-19

3. Product Overview

Video Server – Definition II-20
 Evolution of Video Servers II-20

CONTENTS

| | | | |
|--|--------------|--|--------------|
| Functioning of a Video Server | II-21 | HP Launches ProLiant iVirtualization | II-37 |
| Types of Video Servers | II-21 | Doremi Rolls Out V1-HD-2K Video Server | II-37 |
| Selection of Server Systems | II-22 | Kasenna Wins Telefonica Contract | II-38 |
| Customer Requirements in a Server System with | | Mirasys Introduces Mirasys NVR Pro | II-38 |
| Shared Storage | II-22 | Multimedia Polska Deploys VOD Solutions of Harmonic | |
| Application Areas | II-23 | (Poland) | II-38 |
| Technology Enhancements | II-23 | Optibase to Unveil Creator Ingest Server | II-39 |
| Scalability | II-23 | Siemens Releases OpenScape® UC Server | II-39 |
| Caching | II-23 | eInfochips and ObjectVideo Unveil eIntelliServe | II-39 |
| Storage Capability | II-24 | Mango DSP Launches Intelligent Video Server | II-39 |
| Market Pricing Issues | II-24 | NewBay Introduces New Mobile Video Server | II-39 |
| Video On Demand | II-24 | Ross Video Unveils SoftMetal Video Server Series | II-40 |
| Content Storage in VOD Servers | II-25 | Telindus Surveillance to Launch Centauri Video Codec | II-40 |
| VOD (Video On Demand) Over IP | II-25 | Omneon Video Launches Omneon MediaDeck™ | II-40 |
| DV-IP Video Server | II-25 | SeaChange to Launch MediaServer Flash Streamer | II-41 |
| Distributed Video Servers | II-25 | GeoVision Launches GV-Video Server | II-41 |
| Streaming Video Servers | II-26 | BroadRamp Launches Content Delivery System | |
| Digital Video Servers | II-26 | Video Module | II-41 |
| Rack-Mounted Video Servers | II-26 | BroadWare Technologies Launches a Suite of | |
| Single Port Video Servers | II-27 | Applications Server Solutions | II-41 |
| Campus Video Servers | II-27 | Moxa Networking Launches VPort 3310 Industrial | |
| Parallel Video Servers | II-27 | Video Server | II-42 |
| Internet Based Video Streaming Servers | II-27 | Phoenix IVS, ObjectVideo, and MangoDSP Unveil | |
| LAN Based Video Streaming Servers | II-28 | Phoenix Intelligent Video Module | II-42 |
| Post Production Video Servers | II-28 | NMS Introduces CG6565 and CG6060 IP Media | |
| Playback Video Servers | II-28 | Processing Platforms | II-42 |
| Issues in Choosing a Playback Video Server | II-28 | C-COR Introduces n5 Video Server | II-43 |
| Integration of Audio and Video Content | II-28 | Axis Communications Unveils Three Video Servers | II-43 |
| Accuracy of Starting of Video | II-28 | Incentra Introduces New Version of DIVArchive | |
| Genlock Capability | II-29 | Software | II-43 |
| Synchronization of Playing Channels | II-29 | StarDot Rolls Out Express 6 Video Server | II-44 |
| Operating System | II-29 | Axis Communications Upgrades 4.20 Firmware | II-44 |
| Architecture | II-29 | Continuous Computing® Introduces FlexPacket™ | |
| Video Server Solution | II-29 | ATCA-BCM40 | II-44 |
| Household and Professional Video Servers | II-30 | FUSA Capital Unveils SearchForMedia Video Portal | |
| The Analog Camera-Video Server Combination | II-30 | Server Software | II-45 |
| Video Servers Combined with Dome Cameras and PTZ | II-31 | Kasenna Introduces Advanced VOD Systems | II-45 |
| Ethernet Technology | II-31 | Adelphia Communications Corp Launches On-demand | |
| MPEG Technology | II-31 | Video Servers in 6 Markets | II-46 |
| GbE and DWDM Technology | II-31 | Brilliant Corp Launches HDTV and Media Server | |
| Factors Affecting Next-Generation Transport Services | II-32 | Video Platform | II-46 |
| Centralization of Video Servers | II-33 | Axis Communications Launches AXIS Camera | |
| Infrastructure of On-Demand Services | II-33 | Management Application | II-46 |
| Leveraging the Existing DVB-ASI Infrastructure | II-34 | Axis Communications Unveils AXIS 262 Network | |
| Integrated Digital Services | II-34 | Video Recorder | II-47 |
| 4. Product Innovations/Introductions | II-35 | 3eTI Introduces AirGuard Wireless Video Solutions | II-47 |
| Escent Roll Out New Line of Digital Video Servers | II-35 | SeaChange International Launches SeaChange IP | |
| Dedicated Micros Introduces DV-IP HD Video Server | II-35 | Video System | II-47 |
| Matco Launches MA-1600 Video Server | II-35 | 5. Recent Industry Activity | II-49 |
| 2Wire Launches Intelligent Home Server | II-35 | Audiotube Completes Encoding and Playback | |
| Equilibrium to Introduce MediaRich Audio / Video Server | II-36 | Technologies Acquisition | II-49 |
| Mango DSP Rolls Out Pegasus-M Intelligent Video Server | II-36 | Harris Broadcast Receives a Contract from Snader and | |
| Advantech Rolls Out DVG-1100 MPEG4 Video Server | II-36 | Associates | II-49 |
| Harris Corporation Launches Latest Media Platform Server | II-37 | TelVue Completes Acquisition of PSG | II-49 |
| SeaChange Launches Broadcast Flash Memory Library | | BitBand Enters into IPTV Supply Agreement with | |
| FML200 | II-37 | Connexion Technologies | II-49 |

CONTENTS

| | | | |
|--|-------|--|--------------|
| Bluestar Secutech Secures Contract from Shanghai Stock Communication | II-50 | INS Selects Kasenna for the Deployment of Multi-Carrier VOD | II-59 |
| Mango DSP and Aralia Systems Sign Partnership Agreement | II-50 | Data Fortress Sets up IPFlix, an IP Media Organization for IPTV..... | II-59 |
| Mango DSP Enters into Partnership with Steelbox Networks | II-50 | Axis Communications Bags Upgradation Order from Stafford General Hospital | II-60 |
| IMAKE Signs Reference Sales Agreement with CCC and a VOD Server OEM..... | II-50 | Weather Channel Deploys Video Servers from SeaChange | II-60 |
| Videotron Chooses Concurrent’s MHBOS | II-50 | Alcatel Partners with Concurrent Computer Corporation..... | II-60 |
| HP Partners with VMware for HP ProLiant Servers | II-50 | Clear Channel Chooses NewsFlow Solution of Ciprico and Video Technics | II-60 |
| Canadian Cable Systems Alliance Signs an Agreement with SeaChange..... | II-51 | LSI Logic Corporation Ties Up with NVIDIA and Ulead for HD Content Creation | II-61 |
| ARRIS Completes Acquisition of C-COR | II-51 | Supermicro Computer Commences Production of New Workstation/Server Platforms..... | II-61 |
| NVerzion Collaborates with 360 Systems for Tape-to-Digital Transition Solutions | II-51 | Emp Performance Television Signs an Agreement with Omneon Network Servers..... | II-62 |
| MPC Corporation Acquires Professional Business of Gateway..... | II-51 | Omneon Video Networks Signs an Agreement with TV Cabo | II-62 |
| Motorola Acquires Broadbus | II-52 | Alcatel, Acer, and Ambit Bag a Contract from Chunghwa Telecom Co Ltd | II-62 |
| Cisco Acquires Arroyo Video Solutions | II-52 | Panasonic Intends Video Recording & Distribution Server Program | II-63 |
| Avid Acquires Sundance..... | II-52 | Digital Broadcast Enters into Technology Agreement with Pathfire Inc | II-63 |
| OTRUM Signs Supply Contract with Choice Hotels | II-52 | StarDot Inks an Agreement with Tzolkin for the Integration of DNS Client Software..... | II-63 |
| Oxford Media Acquires Creative Business Concepts, Inc | II-52 | nCUBE Receives an Order for the Supply of VOD Server | II-64 |
| EVS Broadcast Equipment Joins Forces with Altera Corporation..... | II-52 | Axis Communications Signs a Deal with New York State Unified Court System | II-64 |
| Lanaccess Telecom Partners with ObjectVideo | II-53 | Concurrent Computer Deploys MediaHawk® 3000 Video Servers | II-64 |
| Charter Communications Signs an Agreement with Kasenna | II-53 | Rorke Integrates its Digital Archive Solution with Pinnacle’s Video Servers | II-64 |
| Arroyo Video Systems Teams Up with Zodiac Gaming | II-53 | Axis Communications Bags Supply Schedule Contract from GSA | II-65 |
| NEC Corporation Receives an Order from Bouygues Telecom..... | II-54 | Insystcom Inc Selects Kasenna’s GigaBase Servers for Cruise Ship Applications | II-65 |
| Incentra Solutions Signs an Agreement with Nickelodeon and RTL II | II-54 | Matsushita Equips High-Tech Automated Video Library in the Olympic Museum..... | II-65 |
| DG Systems and Telestream Enter into an Alliance | II-54 | nCUBE Corporation Adds New Network Personal Video Recorder..... | II-65 |
| Concurrent Bags Contract From Atlanti Systems Corporation..... | II-55 | MidStream Technologies Collaborates with nCUBE Corp | II-66 |
| Rhozet Corporation Extends Support to Material Exchange and LXF Formats | II-55 | The Weather Channel Deploys Leitch VR Video Server System | II-66 |
| Breece Hill Signs Joint Venture Agreement with Pictron | II-55 | AZCAR Technologies Bags a Contract from Turner Entertainment Network | II-66 |
| Axis Communications Receives Contract From Alaska Department of Transportation..... | II-56 | Entone Integrates StreamLiner Video Servers with TANDBERG’s Cable System..... | II-66 |
| Discovery Education Forms Partnership with CDW-G to Offer Video Servers to Schools | II-56 | | |
| Axis Communications Partners with DVTel | II-56 | | |
| Doremi Labs Ships Out JPEG2000 Compression V1-HD VDR..... | II-56 | | |
| MangoDSP and ObjectVideo Form Partnership for Integrated Video Platforms | II-57 | | |
| A&E Television Networks Opts for Incentra’s DIVArchive Software | II-57 | | |
| Canal Digital Opts for BitBand VOD Solutions for IPTV Service | II-57 | | |
| Gee Broadcast Systems Acquires Lightworks..... | II-57 | | |
| InterVideo® Inc Receives Contract from Media Socket | II-57 | | |
| CDC and Vivotek Ink a Deal to Market IP-Based Video Servers and Video Cameras | II-58 | | |
| Axis Communications Bags Contract from Honeywell for Network Video Technology | II-58 | | |
| Axis Communications Receives Order from Turning Stone | II-58 | | |
| Axis Communications Receives Contract from VISICU for Video Servers..... | II-59 | | |
| | | 6. Focus on Select Key Players | II-68 |
| | | 360 Systems (USA) | II-68 |
| | | Arris Group Inc (USA)..... | II-68 |
| | | Axis AB (Sweden) | II-68 |
| | | Cisco Systems (USA)..... | II-68 |
| | | Concurrent Computer Corporation (USA)..... | II-69 |
| | | Dell Inc (USA) | II-69 |

CONTENTS

Doremi Labs Inc (USA) II-69
 Drastic Technologies (USA) II-69
 Entone (USA)..... II-70
 Harris Corp. (USA) II-70
 Hewlett-Packard Company (USA) II-70
 IBM Corp (USA) II-70
 InfoValue Computing, Inc (USA) II-70
 Kasenna, Inc. (USA) II-71
 Microsoft Corp (USA) II-71
 Motorola Inc (USA) II-71
 Omneon Video Networks (USA) II-72
 Pinnacle Systems, Inc. (USA) II-72
 Pixord (Taiwan) II-72
 Quantel (UK) II-73
 RealNetworks, Inc (USA) II-73
 Sun Microsystems (USA)..... II-73
 SeaChange International, Inc. (USA) II-73
 Silicon Graphics, Inc. (USA) II-74
 Sony Business Solutions & Systems Company (BSSC)
 (USA) II-74
 Telindus (Belgium) II-74
 Thomson Broadcast & Media Solutions (France) II-74
 Zaxel Systems Inc (USA)..... II-75

7. Global Market Perspective II-76

Table 6: World Recent Past, Current and Future Analysis for Video Servers by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World Independently Analyzed by Annual Sales in US\$ Million for the Years 2000 through 2010 (includes corresponding Graph/Chart) II-76

Table 7: World Long-term Projections for Video Servers by Geographic Region - US, Canada, Japan, Europe Asia-Pacific (excluding Japan), Middle East and Rest of World Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart) II-77

Table 8: World 10-Year Perspective for Video Servers by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart) II-78

Table 9: World Recent Past, Current and Future Analysis for Video Servers in Broadcast Sector by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World Independently Analyzed by Annual Sales in US\$ Million for the Years 2000 through 2010 (includes corresponding Graph/Chart) II-79

Table 10: World Long-term Projections for Video Servers for Broadcast Sector by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart) II-80

Table 11: World 10-Year Perspective for Video Servers in Broadcast Sector by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart) II-81

Table 12: World Recent Past, Current and Future Analysis for Video Servers in Enterprise Sector by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World Independently Analyzed by Annual Sales in US\$ Million for the Years 2000 through 2010 (includes corresponding Graph/Chart) II-82

Table 13: World Long-term Projections for Video Servers for Enterprise Sector by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart) II-83

Table 14: World 10-Year Perspective for Video Servers in Enterprise Sector by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart) II-84

Table 15: World Recent Past, Current and Future Analysis for Video Servers in Cable/Telco Sector by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World Independently Analyzed by Annual Sales in US\$ Million for the Years 2000 through 2010 (includes corresponding Graph/Chart) II-85

Table 16: World Long-term Projections for Video Servers for Cable/Telco Sector by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart) II-86

Table 17: World 10-Year Perspective for Video Servers in Cable/Telco Sector by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Rest of World for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart) II-87

III. MARKET

1. The United States III-1
A. Market Analysis III-1
 Outlook III-1
 Market Drivers III-1
 Popularity of Digital Media Applications Boosts Requirement for Video Servers III-1
 FCC Regulations Invite Customer Investment III-1
 Video On Demand Drives the US Video Server Market III-1

CONTENTS

| | |
|---|--------|
| <p><i>Table 32: European 10-Year Perspective for Video Servers by End-Use Sector – Percentage Breakdown of Dollar Sales for Broadcast, Enterprise and Cable/Telco Sectors for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart).....</i></p> | III-30 |
| 4a. France | III-31 |
| A. Market Analysis | III-31 |
| Outlook..... | III-31 |
| Thomson Broadcast & Media Solutions - A Key Player..... | III-31 |
| B. Market Analytics | III-31 |
| <i>Table 33: French Recent Past, Current and Future Analysis for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed by Annual Sales in US\$ Million for the Years 2000 through 2010 (includes corresponding Graph/Chart).....</i> | III-31 |
| <i>Table 34: French Long-term Projections for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart).....</i> | III-32 |
| <i>Table 35: French 10-Year Perspective for Video Servers by End-Use Sector – Percentage Breakdown of Dollar Sales for Broadcast, Enterprise and Cable/Telco Sectors for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart).....</i> | III-32 |
| 4b. Germany | III-33 |
| Market Analysis | III-33 |
| <i>Table 36: German Recent Past, Current and Future Analysis for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed by Annual Sales in US\$ Million for the Years 2000 through 2010 (includes corresponding Graph/Chart).....</i> | III-33 |
| <i>Table 37: German Long-term Projections for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart).....</i> | III-34 |
| <i>Table 38: German 10-Year Perspective for Video Servers by End-Use Sector – Percentage Breakdown of Dollar Sales for Broadcast, Enterprise and Cable/Telco Sectors for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart).....</i> | III-34 |
| 4c. The United Kingdom | III-35 |
| A. Market Analysis | III-35 |
| Outlook..... | III-35 |
| Strategic Development..... | III-35 |
| B. Market Analytics | III-36 |
| <i>Table 39: UK Recent Past, Current and Future Analysis for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed by Annual Sales in US\$ Million for the Years 2000 through 2010 (includes corresponding Graph/Chart).....</i> | III-36 |
| <i>Table 40: UK Long-term Projections for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart).....</i> | III-36 |
| <i>Table 41: UK 10-Year Perspective for Video Servers by End-Use Sector – Percentage Breakdown of Dollar Sales for Broadcast, Enterprise and Cable/Telco Sectors for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart).....</i> | III-37 |
| 4d. Italy | III-38 |
| Market Analysis | III-38 |
| <i>Table 42: Italian Recent Past, Current and Future Analysis for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed by Annual Sales in US\$ Million for the Years 2000 through 2010 (includes corresponding Graph/Chart).....</i> | III-38 |
| <i>Table 43: Italian Long-term Projections for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart).....</i> | III-39 |
| <i>Table 44: Italian 10-Year Perspective for Video Servers by End-Use Sector – Percentage Breakdown of Dollar Sales for Broadcast, Enterprise and Cable/Telco Sectors for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart).....</i> | III-39 |
| 4e. Rest of Europe | III-40 |
| Market Analysis | III-40 |
| <i>Table 45: Rest of Europe Recent Past, Current and Future Analysis for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed by Annual Sales in US\$ Million for the Years 2000 through 2010 (includes corresponding Graph/Chart).....</i> | III-40 |
| <i>Table 46: Rest of Europe Long-term Projections for Video Servers by End-Use Sector – Broadcast, Enterprise and Cable/Telco Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart).....</i> | III-41 |
| <i>Table 47: Rest of Europe 10-Year Perspective for Video Servers by End-Use Sector – Percentage Breakdown of Dollar Sales for Broadcast, Enterprise and Cable/Telco Sectors for the Years 2003, 2008 and 2012 (includes corresponding Graph/Chart).....</i> | III-41 |
| 5. Asia-Pacific | III-42 |
| A. Market Analysis | III-42 |
| Outlook..... | III-42 |
| Chinese Video Servers Market to Register | |
| Robust Growth..... | III-42 |
| Pixord - A Key Player..... | III-42 |

